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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA, SAN DIEGO DIVISION

In re

ELLIE LANE CAPITAL, LLC, dba Your
SolarMate,

Debtor and Debtor-in-Possession.

Case No. 3:24-bk-2207-CL11

Chapter 11

**FIRST DAY MOTION: STATEMENT OF
DEBTOR AND DEBTOR-IN-POSSESSION
RE MOTION FOR ORDER
AUTHORIZING INTERIM USE OF CASH
COLLATERAL TO JULY 31, 2024**

[No Hearing Required Pursuant to LBR
Appendix D1]

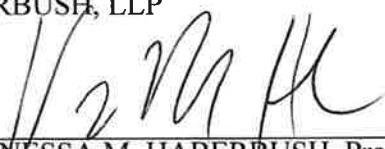
ELLIE LANE CAPITAL, LLC, dba Your SolarMate, Debtor and Debtor-in-Possession herein
(hereinafter referred to as "Debtor"), hereby provides this statement related to its first day motion
seeking an order authorizing use of cash collateral (the "Statement") pursuant to LBR Appendix D2.
Debtor asserts that it has no such provisions that would typically not be authorized as set forth in LBR
Appendix D2. Further, Debtor provides the below checklist as set forth in LBR Appendix D2:

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1	Description of Provision	Page No.	Line No. (if applicable)
2	Cross-collateralization clauses.	N/A	N/A
3	A provision or findings of fact that binds the estate	N/A	N/A
4	or all parties in interest with respect to the validity,		
5	perfection, or amount of the secured party's lien or debt.		
6	A provision that waives rights under 11 U.S.C	N/A	N/A
7	§ 506(c).		
8	A provision that grants to the secured creditor a lien	N/A	N/A
9	on the debtor-in-possession's claims and causes of action arising under 11 U.S.C. §§ 544, 545, 547, 548, and 549.		
10	A provision that "rolls over" prepetition debt of the prepetition secured creditor to post-petition debt.	N/A	N/A
11	A provision that provides carve-outs for	N/A	N/A
12	administrative expenses that do not treat all Chapter 11 professionals on a pro rata basis.		
13	A provision that divests the debtor-in-possession of	N/A	N/A
14	any discretion in the formulation of a plan or administration of the estate or limits access to the		
15	court to seek any relief under other applicable provisions of law		
16			
17	Respectfully submitted,		
18	HABERBUSH, LLP		
19			
20	Date: June 18, 2024	By, 	
21		VANESSA M. HABERBUSH, Proposed Attorneys	
22		for Debtor and Debtor-In-Possession	
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